



HUSKY MIDSTREAM GENERAL PARTNERSHIP

Modern Slavery Report

Introduction

This report is made by Husky Midstream General Partnership (**Husky Midstream**) pursuant to Canada's *Fighting Against Forced Labour and Child Labour in Supply Chains Act* (the **Act**). This report constitutes Husky Midstream's forced labour and child labour reporting statement for the financial year ended December 31, 2023.

Structure, Activities and Supply Chains

Husky Midstream owns approximately 2,300 kilometres of pipeline in the Lloydminster region, 5.9 million barrels of oil storage capacity at Hardisty, Alberta and Lloydminster, Alberta, and other ancillary infrastructure assets. It is responsible for blending Western Canadian Select, the benchmark for heavy Canadian crude oil.

Husky Midstream is indirectly owned by CK Infrastructure Holdings Limited (**CKI**) (16.25%), Power Assets Holdings Limited (**Power Assets**) (48.75%) and Cenovus Energy Inc. (**Cenovus**) (35%). CKI and Power Assets are global infrastructure companies trading on the Hong Kong Stock Exchange. Cenovus is an integrated energy company headquartered in Calgary, Alberta, trading on the Toronto and New York stock exchanges.

Cenovus is the operator of Husky Midstream pursuant to a management and operating services agreement (the **Operating Services Agreement**). Husky Midstream does not have any of its own employees and all supply chain management services are provided by Cenovus pursuant to the Operating Services Agreement.

Policies and Due Diligence Processes

Husky Midstream does not have its own policies or due diligence processes in relation to forced labour and child labour. Husky Midstream relies on Cenovus, in its capacity as operator of Husky Midstream, to perform all supply chain management services in accordance with the operating standards set forth in the Operating Services Agreement. The operating standards include a requirement that Cenovus conduct its operations and activities in accordance with its code of business conduct and its procurement policies in effect from time to time.

Identifying and Managing Modern Slavery Risks

Husky Midstream has not taken specific steps to assess and manage the parts of its business and supply chains that carry a risk of forced labour or child labour being used, as all supply chain management services are provided by Cenovus pursuant to the Operating Services Agreement.

Remediation Measures

Husky Midstream has not taken any specific remediation measures, as all supply chain management services are provided by Cenovus pursuant to the Operating Services Agreement. Husky Midstream is not aware of any instances of forced labour or child labour arising in the supply chain managed by Cenovus.

Training of Employees

Husky Midstream does not have any employees.

Assessing Effectiveness

Husky Midstream's supply chain management services are provided by Cenovus pursuant to the Operating Services Agreement. Husky Midstream therefore is not in a position to assess effectiveness of Cenovus's practices and relies on Cenovus's assessment.

References

Cenovus's Modern Slavery Report prepared under the Act covers its operations and activities in its capacity as operator of Husky Midstream under the Operating Services Agreement. Cenovus's Modern Slavery Report is available on its website at <https://www.cenovus.com/Investors/Financial-results>.

Approval and Attestation

This report was approved pursuant to section 11(4)(b)(i) of the Act by the board of directors of Husky Midstream General Partner Inc., in its capacity as general partner of Husky Midstream Limited Partnership as managing partner of Husky Midstream.

In accordance with the requirements of the Act, and in particular section 11 thereof, I attest that I have reviewed the information contained in the report. Based on my knowledge, and having exercised reasonable diligence, I attest that the information in the report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.

I have the authority to bind Husky Midstream.

(signed) "*Keith A. Chiasson*"

Name: Keith Andrew Chiasson

Title: Chairman of the Board of Directors, Husky Midstream General Partner Inc.

Date: May 24, 2024